

**Markbreiter Orthopedics, - New Patient Information Form**

Date: \_\_\_\_\_  
Last Name: \_\_\_\_\_ First Name (Legal): \_\_\_\_\_ M.I. \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Social Security#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_  
Home#: \_\_\_\_\_ Cell#: \_\_\_\_\_  
Work#: \_\_\_\_\_ Email: \_\_\_\_\_  
Sex:  M  F Marital Status:  Single  Married  Widowed  Divorced  Separated  
Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Pref Language: \_\_\_\_\_

**Emergency Contact**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone#: \_\_\_\_\_  
If Patient Is a minor-parent's social sec# \_\_\_\_\_  
Referred by:  Primary Physician  Other Physician  Friend  Other \_\_\_\_\_  
Your Primary Care Physician: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_  
Referring Physician: \_\_\_\_\_ Address \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Phone#: \_\_\_\_\_

**Employer Information**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Occupation: \_\_\_\_\_

**Current Problem**

Please briefly describe: \_\_\_\_\_  
Is problem on your:  Right Side  Left Side Date of onset: \_\_\_\_\_

**Health Insurance Information**

**Primary**

Carrier: \_\_\_\_\_ Name of Insured (Policyholder) : \_\_\_\_\_  
Address: \_\_\_\_\_ ID Number: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB (mm/dd/yy) \_\_\_\_\_

**Secondary**

Carrier: \_\_\_\_\_ ID Number: \_\_\_\_\_  
Name of Insured (Policyholder) : \_\_\_\_\_ SS#: \_\_\_\_\_ DOB (mm/dd/yy) \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

I hereby authorize that payment be made directly to my physician on all insurance submitted by Markbreiter Orthopedics, Inc for covered services rendered. I understand I am financially responsible for any non-reimbursed amounts of my bill. I authorize release of any pertinent medical records and/or X-Rays concerning my care to insurance companies, and/or my attorney of record, and/or Markbreiter Orthopedics, Inc. I also authorize release of medical data that includes re-disclosure of medical information obtained from other providers. I permit a photostat copy of this authorization be used in place of the original.

I certify that the information I have reported with regard to my insurance coverage is correct.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Medical History Form**

Are you:  Right Handed       Left Handed

Describe any medical treatment you have already received for this problem: \_\_\_\_\_

**List any previous surgeries and dates (Not necessarily related to present problem)**

Date	Surgery	Date	Surgery
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**List All Medications and Vitamins you are Currently Taking**

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**List any Allergies to Medications**

**Please Complete the following to the best of your ability**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_

Do You Smoke:  Yes  No      How Much? \_\_\_\_\_      Do you drink?:  Yes  No      Frequency: \_\_\_\_\_

**List All Present Medical Problems**

_____	_____	_____
_____	_____	_____
_____	_____	_____

**Have you ever had problems with**

Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bladder	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hiatal Hernia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bleeding Tendencies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bowels	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Kidneys	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Breathing Difficulties	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Lungs	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Circulation	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Coordination	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Prostate Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Shortness of Breath	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Digestion	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Substance Abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dizziness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thyroid	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Emotional Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Ulcer Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Epilepsy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Gall Bladder	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Water Retention	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Gout	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Other: _____		
Hearing Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	_____		
Heart Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
• Chest Pains	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
• Palpitations	<input type="checkbox"/> Yes	<input type="checkbox"/> No			



NOTICE OF PRIVACY PRACTICES ACKNOWLEDGMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPPA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare options. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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Office Use Only

I attempted to obtain the patients signature in acknowledgement of this Notice Privacy Acknowledgement, but was unable to do so as documented below:

Date: \_\_\_\_\_ Initials: \_\_\_\_\_ Reason: \_\_\_\_\_

\*Fellow of the American Board of Orthopedic Surgeons

OWNERSHIP DISCLOSURE STATEMENT

This is to advise you that the doctors have ownership interests in treatment of Surgery Centers to which you may be referred. This is to further advise you that you may choose any facility available for the purpose of obtaining the particular procedure or test being performed and to let the physician know if you wish to choose a certain facility or center other than the one which you have been referred. The facilities or centers whereby the physicians have ownership interest may include, but are not limited to: Lakewood Surgery Center.

I have read and under the above.

\_\_\_\_\_  
(Patient Signature)

\_\_\_\_\_  
(Date)

A. Notifier:  
B. Patient Name:

C. Identification Number:

## Advance Beneficiary Notice of Noncoverage (ABN)

NOTE: If Medicare doesn't pay for D. \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the D. \_\_\_\_\_ below.

D.	E. Reason Medicare May Not Pay.	F. Estimated Cost.

### WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the D. \_\_\_\_\_ listed above.

Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

G. Options: Check only one box. We cannot choose a box for you.
<p><input type="checkbox"/> <b>OPTION 1.</b> I want the D. _____ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but I can appeal to Medicare by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.</p> <p><input type="checkbox"/> <b>OPTION 2.</b> I want the D. _____ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. I cannot appeal if Medicare is not billed.</p> <p><input type="checkbox"/> <b>OPTION 3.</b> I don't want the D. _____ listed above. I understand with this choice I am not responsible for payment, and I cannot appeal to see if Medicare would pay.</p>

### H. Additional Information:

This notice gives our opinion, not an official Medicare decision. If you have other questions on this notice or Medicare billing, call 1-800-MEDICARE (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You also receive a copy.

I. Signature:	J. Date:
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According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland, 21244-1850.